

Michael L. Fitzgerald, Treasurer of State

College Savings Iowa • 321 E. 12th Street • Des Moines, IA 50319

Total Assets

\$4.8 billion

Accounts

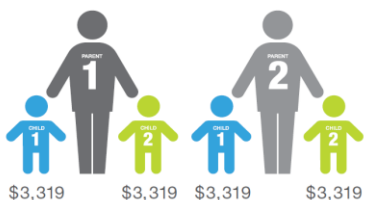
over 247,000

Average Account Size

\$20,532

Deduct up to \$3,319 per account

A family of four could deduct up to \$13,276



Iowa taxpayers can
deduct up to \$3,319
per beneficiary
from their 2018 taxes

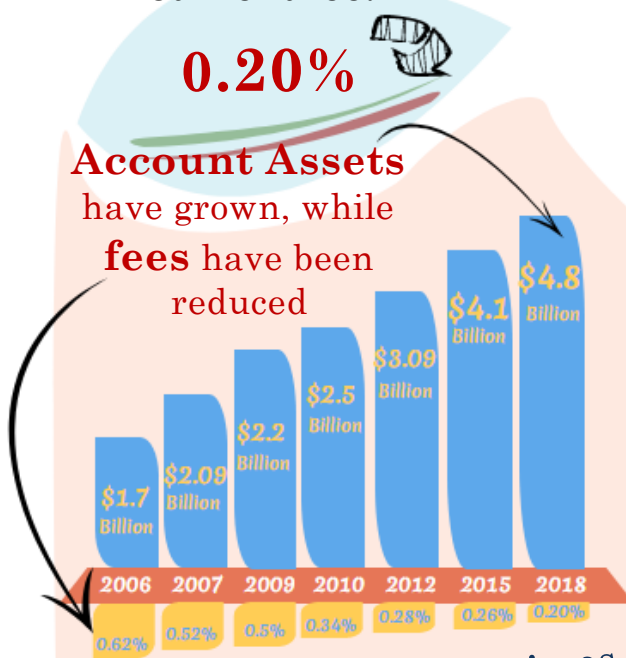
Earnings
grow tax-exempt

Qualified withdrawals
are also
tax-free

current fee:

0.20%

Account Assets
have grown, while
fees have been
reduced

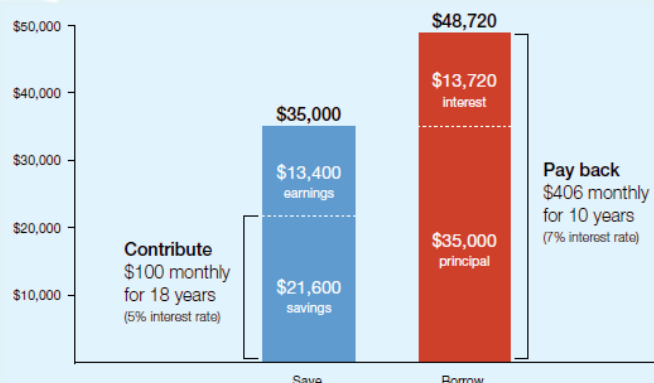


Reduced fees 7 times in 10 years

How likely is your
child to continue
his/her education?



Saving v. Borrowing



Simple & Flexible

- save for anyone
- attend any qualified institution in the U.S. or abroad
- transferrable account assets to other family members
- professionally managed by Vanguard Investment Group
- 4 age-based investment options
- 10 individual portfolio options

CollegeSavingsIowa.com • csi@collegesavingsiowa.com • 888-672-9116



CollegeSavingsIowa529Plan



@Iowa529Plan

As of April 1, 2018